

De Visscher & Co. combines its Family Business M&A practice with Carter Morse & Goodrich

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New Canaan , CT

de Visscher & Co. ("de Visscher"), based in New Canaan CT is pleased to announce that it has combined its Family Business M&A, capital raising and Transaction Advisory practice with Carter, Morse & Goodrich ("CMG") - based in Southport CT. The combination will further deepen de Visscher & Co.'s transaction advisory expertise while continuing to consult with business owning families and advise them on their direct investment activities. Through this combination and collaboration, clients of both firms will benefit from deeper global relationships, collective knowledge of targeted industries, proven transaction execution success and enhanced family enterprise consulting expertise.

In connection with the combination, Francois de Visscher will become a Senior Advisor to CMG. Terence Hannafin, who has been with de Visscher since 2007, will be joining the CMG team as a Managing Director focusing on M&A and capital raises.

Francois de Visscher, President of de Visscher & Co., commented "We are excited about this new partnership which brings together two exceptional companies that share a common client-centric philosophy and dedication. The combination of de Visscher's family enterprise focus and CMG's transaction execution expertise will enable both of our firms to deliver even more value to our clients."

Terence Hannafin, Managing Director, commented, "This is truly an exciting evolution and new chapter for our respective firms. Our decision to combine the transaction practices was guided by our confidence that our collective values, principles and passion were aligned. As we embark upon this partnership, I am thrilled at the opportunity to work with the CMG team while continuing to collaborate with Francois for years to come."

Michael Carter, CMG Managing Partner, commented, "Since the founding of our firms more than a quarter century ago, we have enjoyed a mutual respect for each other, and share a hands-on approach to serving our clients while bringing dedication and passion to every client engagement. Over the years, both of our firms have built very similar cultures of teamwork, authenticity and client dedication. This combination of two of Connecticut's premier investment banking firms is a major milestone in the development of CMG as the region's leader in middle market M&A for closely-held and family-owned businesses."

About de Visscher & Co.

Founded in 1990, de Visscher & Co., based in New Canaan, Connecticut is a preeminent independent financial advisor to family businesses, family offices and closely-held businesses. Since its inception, de Visscher & Company has serviced over 300 family companies and family offices worldwide as a capital and liquidity financial consultant, as an advisor in strategic and equity transactions and more recently as a guide in their direct investment activities.

de Visscher **Family Business Consulting Services** advises business owning families on capital, liquidity and governance issues, addressing the delicate balance in family enterprises between growth capital for the business, liquidity for the shareholders and control and governance.

de Visscher **Family Office Direct Investment Services** assist family offices on the strategy, implementation and governance of their direct investment activities.

About Carter Morse & Goodrich:

Located in Southport, Connecticut, Carter Morse & Goodrich is a boutique M&A advisory firm in advising closely-held and family businesses valued between \$20 million and \$200 million who are pursuing their once-in-a-lifetime transactions. CMG specializes in helping owners of leading companies in unique and niche markets plan, prepare, execute, and close successful transactions that maximize shareholder value.

CMG's Broker/Dealer affiliate, Carter Capital Corporation, is a FINRA member firm registered with the SEC and SIPC.

For more information, visit www.cartermorse.com.



